

**PROVIDER Application
for CONTINUING EDUCATION DESIGN II (ED II)**

Education Design II (ED II) Learner Directed: An educational activity designed for completion by learners, independently, at the learner's own pace and time of the learner's choice. Examples may include but are not limited to: videotapes, audiotapes or selected reading materials with associated post tests; computer based activities; workbooks; and/or skills practice with return demonstration. Contact hours are awarded based on the average time it took to complete the activity during the pilot project. Activities intended to assist the participant to acquire, maintain and/or increase the level of competence in fulfilling assigned responsibilities specific to the expectations of the employer are considered in-service or orientation and do not qualify as continuing education.

PROVIDER _____

TITLE OF ED II _____

SCHEDULED DATE(S) _____

LOCATION OF ACTIVITY _____

Number of **contact hours** for which approval is being requested _____

Please note: Sixty (60) minutes of learning time equals one (1) contact hour. Overview of objectives and evaluation time is included in calculating contact hours. Breaks and meals are not included.

Is there a utilization or registration fee? YES____ NO____ If yes, indicate amount of fee \$ _____

Nurse Planner completing this form (Please Print): _____

Signature _____ **Department** _____

Address _____

Street or P.O. Box

City

State

Zip

Phone _____ **Fax** _____

Email _____ **Date planning form submitted** _____

Would you like this ED II listed in the CE Calendar of *The MISSISSIPPI RN*, the publication of the MS Nurses Association?

YES _____ NO _____

I. PLANNING

A. ASSESSMENT OF LEARNER NEEDS

Describe how the need for this activity was determined, including how learner input was considered in the planning process (check all that apply):

- _____ Problem or issue related to nursing practice
- _____ Learner request (needs assessment verbally or written)
- _____ Change in patient population or care requirements
- _____ Review of nursing related literature
- _____ Changes in legislation
- _____ Findings from QA/QI activities
- _____ Other _____

B. ASSESSMENT OF TARGET AUDIENCE

Describe the target audience (may include other disciplines or professionals, but RNs are the primary focus). The audience may be described in terms of practice areas or other identifying characteristics as specialties or professionals caring for specific patient populations (elderly, diabetics, cardiac, etc.) Check to indicate inclusion of RNs in the target audience: _____ YES _____ NO

Level of Education: _____

Practice Area/Specialty: _____

Geographical Area Represented: _____

C. QUALIFIED PLANNERS (Attachment A)

1. The planning committee is made up of at least two (2) members. One member, the **Lead Nurse Planner**, is administratively responsible for planning and producing the educational activity while adhering to ANCC Accreditation Program criteria in the provision of continuing nursing education. The Lead Nurse Planner must be a registered nurse and hold a baccalaureate degree in nursing or higher.
2. Other designated planner(s) may work for the provider unit as staff members, consultants, or volunteers, and function as a **planning member of the target audience and/or content expert**. Complete an **Attachment A** for each member of the **planning committee**. Each **planner must complete and sign Attachment A, whether or not** they have any vested interest in the continuing education activity.
3. The planning members are as listed below:

Registered Nurse-Lead Planner	_____	Content Expert
Name: _____	<input checked="" type="checkbox"/>	Target Audience
Contact No. _____	<input checked="" type="checkbox"/>	Responsible for adherence to ANCC accred Criteria

Nurse Planner(s)	_____	Content Expert
Name: _____	_____	Target Audience
Contact No. _____	_____	

Other Planner(s)	_____	Content Expert
Name: _____	_____	Target Audience
Contact No. _____	_____	

Other Planner(s)	_____	Content Expert
Name: _____	_____	Target Audience
Contact No. _____	_____	

4. **Commercial interest** is defined as an entity that has a “commercial interest” as any proprietary entity producing health care goods or services, with the exception of non-profit or government organization (ANCC, 2006 Accreditation Manual).
5. **Financial relationships** are defined by ANCC (2006) as those relationships in which the individual benefits by receiving a salary, royalty, intellectual property rights, consulting fee, honoraria, ownership interest (e.g., stocks, stock options, or other ownership interest, excluding diversified mutual funds), or other financial benefit. Financial relationships can also include “contracted research” where the institution gets the grant and manages the funds and the individual is the principal or named investigator on the grant. Financial benefits are usually associated with roles such as employment, management position, independent contractor (including contracted research), consulting, speaking and teaching, membership on advisory committees or review panels, board membership, and other activities from which remuneration is received or expected. ANCC considers relationships of the person involved in the educational activity to include financial relationships of a family member. ANCC considers financial relationships in any amount occurring within the past 12 months as “relevant” in terms of creating a conflict of interest.
6. **Conflict of interest** is defined by ANCC (2006) as when an individual has an opportunity to affect the educational content with products or services from a commercial interest with which he/she has a financial relationship. ANCC considers “opportunity to affect the educational content” to include content about specific agents/devices, but not necessarily about the class of agents/devices, and not necessarily content about the whole disease class in which those agents/devices are used. **Off label** is defined by ANCC as using products for a purpose other than for which it was approved by the Food and Drug Administration.
7. An individual who refuses to disclose relevant financial relationship will be disqualified from being a planning committee member, a presenter, or an author of a continuing nursing education activity and cannot have control of, or responsibility for, the development, management, presentation, or evaluation of the activity.
8. All planners are kept up-to-date on the requirements for adhering to the ANCC accreditation criteria. Check all that apply:

_____ Email _____ Letters _____ Newsletter _____ Phone calls _____ Meetings

ATTACHMENT A

Biographical/Vested Interest

Check all that apply.

Name: _____ Lead Nurse Planner (Administrator)

Title of Activity: _____ Planner (____target audience/____expert)

Date of Presentation: _____ Presenter

Biographical Data:

Degree _____ Year _____ Institution _____

Present Employer _____ Title _____ Description _____

Vested Interest

I. Have you received anything of value from a commercial supporter, which may be perceived as direct or indirect interest in the subject(s) you are addressing in this education activity?

_____ NO _____ YES - List the commercial supporter _____

II. If there is a commercial supporter, please describe your relationship:

_____ speaker's bureau _____ major stockholder _____ shareholder
_____ consultant _____ large gift(s) _____ grant/research support
_____ no relationship _____ other, please describe: _____

How will conflict of interest be resolved? _____

III. Describe professional experience or areas of expertise (including publications) related to the involvement in continuing nursing education.

IV. Identify how you took part in the planning and evaluation of this activity:

_____ planned objectives/content _____ reviewed evaluation summary
_____ planned time frame _____ will utilize evaluation to revise presentation as needed
_____ planned teaching strategies _____ received up-to-date ANCC Accreditation standards
_____ attended committee meetings _____ other _____

V. **Presenter:** During your presentation, will you include discussion of an unlabeled or the investigational use of a product, device or drug that has not been approved by the FDA, for the use being presented in this education activity?

_____ NO _____ YES *Explain: _____

*If yes, you must disclose this information during your presentation. Select which method:

_____ verbally during presentation _____ handouts _____ audiovisuals _____ other _____

*How will conflict of interest be resolved? _____

Signature of Planner/Presenter

Date

CE Attestations for Presenters with Vested Interests

Please indicate your understanding of and willingness to comply with each statement below. If you have any questions regarding your ability to comply, please contact the office at 601-898-0890 as soon as possible.

1. I have disclosed to the MNF all relevant financial relationships, and I will disclose this information to learners verbally and in print. Agree Disagree
2. The content and/or presentation of the information with which I am involved will promote quality or improvements in healthcare and will not promote a specific proprietary business interest of a commercial interest. Content for this activity, including any presentation of therapeutic options, will be well-balanced, evidence based and unbiased. Agree Disagree
3. If I am presenting at a live event, I understand that a MNF monitor will be attending the event to ensure that my presentation is educational, and not promotional, in nature. Agree Disagree
4. I will use generic names to the extent possible when discussing specific health care products or services. If I need to use trade names, I will use trade names from several companies when available, and not just trade names from any single company. Agree Disagree
5. If I am discussing any product use that is off label, I will disclose that the use or indication in question is not currently approved by the FDA for labeling or advertising. Agree Disagree
6. If I have been trained or utilized by a commercial entity or its agent as a speaker for any commercial interest, the promotional aspects of that presentation will not be included in any way with this activity. Agree Disagree
7. If I am presenting research funded by a commercial company, the information presented will be based on generally accepted scientific principles and methods, and will not promote the commercial interest of the funding company. All scientific research referred to, reported or used in the activity in support of justification of a patient care recommendation will conform to the generally accepted standards of experimental design, data collection, and analysis. Agree Disagree
8. I understand that MNF may need to review my presentation and/or content prior to the activity, and I will provide educational content and resources in advance as requested. Agree Disagree

I have carefully read and considered each item in this attestation form, and have completed it to the best of my ability.

Signature

Date

II. EFFECTIVE ACTIVITY DESIGN (Attachment B)

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*Provider Application ED II
2008*

Objectives, content, teaching/learning resources, evaluation tool, and evaluation category must be in a four-column format to provide documentation on the Attachment B. **PILOT TESTING** must be completed prior to implementation of the educational activity to verify that the resources are appropriate and effective. Participants in the pilot study should be representative of the target audience. The number of participants will vary depending on the purpose of the activity and size of the target audience. All pilot testers should complete the full learning package and are not eligible for contact hours at the time of pilot testing.

A. OVERALL PURPOSE *Purpose/goal must be included, as listed, on the evaluation form.*

Clearly state the overall purpose/goal for this activity:

Please **select any of the following** as it applies to how this activity will enrich the nurse's contribution to quality health care and pursuit of professional career goals:

- Expands the nurse's knowledge and skills in providing quality health care
- Enhances the nurse's clinical skills in specialized health care areas
- Enriches the nurse's opportunities for new career goals in the changing job market
- Provides opportunities for the nurse to continue the process of life-long learning
- Provides opportunities for the nurse to learn the newest techniques in providing quality health care
- Other _____

B. OBJECTIVES

Objectives are derived from the overall purpose/goal of the activity. The objectives should clearly describe the learner's expected outcomes, be expressed in measurable terms, identify observable actions, and specify one outcome per objective. Start with an ACTION VERB that describes a specific behavior or activity by the learner.

C. CONTENT

Each objective should have corresponding **content** written in outline form. The content should be in outline form, related to the activity and consistent with the objective without restating the objective.

D. ACTIVITY DESCRIPTION and TEACHING/LEARNING RESOURCES

1. Describe and list the contents of the total learning package (tapes, workbooks, reading materials, etc.)
2. Explain how the learner is to utilize each piece of the package to complete the learning activity.
3. List the teaching/learning resources that support attainment of the educational objectives and corresponding content. The action indicated as the expected outcome determines the teaching strategies to be used. For example, a learning objective requiring return demonstration of psychomotor skill could have a video demonstration as the resource for the objective. Other examples of teaching/learning resources may include: handouts, audiotapes, computer-based materials, videos, workbooks, etc.

E. EVALUATION TOOL

Methods evaluating what the participant has learned are documented under the "evaluation tool" section. Examples are: tests, interviews, attitude scales, observation of skill performance.

F. EVALUATION CATEGORY

Methods to show how the participant has learned are documented under the "evaluation category" section. Examples are: learner satisfaction, knowledge, skills and attitude changes, change in practice.

G. Describe the PILOT TESTING using the following guidelines:

1. Effectiveness of design and teaching/learning materials
2. Time required for pilot testing participants to complete the activity
3. Indicate titles of pilot testing participants representative of the target audience
4. Method/Rationale used for determining contact hours (*Total the number of hours that each pilot testing participant used to complete the activity and obtain an average in minutes and divide by sixty (60) to get the contact hours.*)

ATTACHMENT B

Educational Design II

Title of Activity:

Contact Hours:

Overall Purpose:

Objectives	<i>Teaching/learning Resources</i>	Evaluation Tool	Evaluation Category
List the educational objectives and corresponding content. Content is in outline form and specific.	List the teaching/learning resources by each objective. For example: audio visuals needed	Select what evaluation method will be used to evaluate this activity:	Select what evaluation category is the most appropriate for this activity:
<p>At the end of this activity the learner will be able to:</p> <p>Objective 1:</p> <p>Content:</p> <p>1.</p> <p>2.</p> <p>Objective 2:</p> <p>Content:</p> <p>1.</p> <p>2.</p> <p>Objective 3:</p> <p>Content:</p> <p>1.</p> <p>2.</p> <p>Etc.</p> <p>EVALUATION:</p>		<p>___ Post test</p> <p>___ Structured Interview</p> <p>___ Attitude Scale</p> <p>___ Direct Observation of Skill Performance</p> <p>___ Other _____</p>	<p>___ Learner satisfaction</p> <p>___ Knowledge</p> <p>___ Skill and Attitude Change</p> <p>___ Change in Practice</p> <p>___ Other _____</p>

TOTAL TIME IN MINUTES _____ **divided by 60 =** _____ **contact hour(s)**

III. ACTIVITY EVALUATION

An evaluation process can provide information about the overall activity, as well as, the specific components. A clearly defined method for evaluation includes the following:

- 1. relationship of objectives to overall purpose/goal(s)
- 2. learner's achievement of each objective
- 3. expertise of each individual presenter
- 4. appropriateness of teaching strategies

A. Describe the method used to evaluate the activity: _____

B. Describe how the evaluation data will be used: _____

C. Submit copy of the learner evaluation form.

SAMPLE EVALUATION
Approved Provider Education Design II

TITLE

Date

Location

Provided by

Overall purpose(s)/goal(s):

Objectives

At the end of this activity, the participant should be able to:

- 1.
- 2.
- 3.
- 4.
- 5.
- Etc.

Please fill in one response per line.

	Low/Poor			High/Excellent		Non-Applicable
	1	2	3	4	5	N/A
1. To what extent was the overall purpose(s)/goal(s) of this activity related to the objectives?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. To what extent did the presenter address each objective of this activity?						
Objective 1: _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Objective 2: _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Objective 3: _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Objective 4: _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Objective 5: _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3. To what extent were the teaching/learning resources effective?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4. Did you detect any commercial bias?	YES _____		NO _____			
If so, by whom? _____						
What made you feel there was bias? _____						
5. Indicate the time-in-minutes it took to complete this activity.	_____ Minutes					

PLEASE MAKE WRITTEN COMMENTS ON REVERSE SIDE.

Commercial support is defined by ANCC (2006) as financial or in-kind, contributions given by a commercial interest, which is used to pay all or part of the costs of an educational activity. Commercial support, exhibits, or the presentation of research conducted by a commercial company is not permitted to affect the design and scientific objectivity of any educational activity. A provider cannot be required by an entity with commercial interest to accept advice or services concerning presenters, authors, or other educational matters, including content, from the entity as conditions of contributing funds or services.

Select one of the following:

A. _____ **NO**, this activity **does not receive commercial support**.

B. _____ **YES**, this activity **does receive commercial support**. The provider must make all decisions regarding the disposition and disbursement of commercial support. All commercial support associations with an activity must be given with the full knowledge and approval of the provider. Describe how the integrity of the activity will be maintained. The provider will maintain control of the educational content and disclose to the learners all financial relationships, or lack of, between the commercial supporter and the provider or presenters.

1. Learners are made aware of the nature of all commercial support of all education activities on all **promotional materials**. *Attach a copy.*
2. Funds should be in the form of an educational grant and must be acknowledged in printed material and brochures.
3. Arrangements for commercial exhibits will not influence the planning of or interfere with the presentation of the education activities.
4. Education activities are distinguished as separate from the endorsement of commercial products. When commercial products are displayed, participants will be advised that approval status as a provider refers only to its continuing education activities and does not imply ANCC Commission on Accreditation endorsement of any commercial products.
5. Education activities that present research conducted by commercial companies will be designed and presented with scientific objectivity.
6. Learners will be informed of any off-label use of a commercial product that is presented in education activities.
7. As a Mississippi Nurses Foundation Provider, our agency agrees to maintain control of the educational content and disclose to the learners all financial relationships or lack of, between the commercial supporter and the provider or presenters, and adhere to the above guidelines. _____YES _____NO

IF commercial support is provided, the terms, conditions, and purposes of the commercial support must be documented in a written agreement with the entity that includes its educational partners. *Attach a copy of the Letter of Agreement; you may use the attached sample).*

8. Commercial Information

Name of company: _____

Nature of relationship to person & commercial interest: _____

Representative: _____

Address: _____

9. Describe how conflict of interest is resolved. Conflict of interest is defined by ANCC as when an individual has an opportunity to affect the educational activity content with products or services from a commercial interest with which she/he has a financial relationship. ANCC considers "opportunity to affect educational content" to include content about special agents/devices, but not necessarily about the class of agents/drugs, and not necessarily content about the whole disease class.

SHOW DOCUMENTATION FOR ALL SELECTED AREAS:

- _____ Audience informed on printed materials
- _____ Disclosure during introduction of speaker
- _____ Discussion/documentation with presenter or planner
- _____ Evaluation of bias on evaluation form
- _____ Nursing Planner in audience

COMMERCIAL SUPPORT AGREEMENT

Date: _____

This educational activity _____ is being supported by:
Title of activity

Name of Commercial Supporter

The **Commercial Supporter** agrees to provide the following services: _____

1. **Unrestricted educational grant** for support of the CE activity in the amount \$ _____.
2. **Restricted educational grant** to reimburse expenses for:

- a. Speaker(s) to include: _____ all expenses _____ travel only _____ consulting fee only
_____ other _____
- b. Support for catering functions (specify) _____ in the amount of \$ _____
- c. Other (e.g. equipment loan, brochure distribution, etc.) in the amount of \$ _____

Written policies and procedures and documentation governing honoraria and reimbursement of out-of-pocket expenses for planners, presenters, and authors are on file with the continuing education provider. The _____
(*Continuing Education Provider*) will ensure that the following decisions are made free from control of a commercial interest:

- Identification of educational activity needs
- Determination of educational objectives
- Selection of presentation of content
- Selection of all persons and organizations that will be in a position to control the content of the educational activity
- Selection of educational methods
- Evaluation of the educational activity

It is understood that:

1. Learners will be made aware of the nature of all commercial support of all education activities on all promotional materials. *Attach a copy.*
2. Funds should be in the form an educational grant and must be acknowledged in printed material and/or brochures.
3. Arrangements for commercial exhibits will not influence the planning of or interfere with the presentation of education activities.
4. Education activities are distinguished as separate from endorsement of commercial products. When commercial products are displayed, participants will be advised that accredited status as a provider refers only to its continuing education activities and does not imply ANCC Commission on Accreditation endorsement of any commercial products.
5. Education activities that present research conducted by commercial companies will be designed and presented with scientific objectivity.
6. Learners will be informed in the presentation is about the off-label use of a product (using products other than that for which it was approved by the Food and Drug Administration.)

Commercial Supporter

Date

Educational Provider

Date

VI. DISCLOSURES PROVIDED TO ACTIVITY PARTICIPANTS

Please select the appropriate answer and submit copies of documentation.

- A. **Notice of requirements for successful completion:** Learners are informed, in advance verbally and/or in written form, of the criteria to be used to determine successful completion of an educational activity.
 YES NO
- B. **Conflicts of interest:** Learners are informed of any influencing financial relationships, or lack thereof, disclosed by planners or presenters at the beginning of the educational activity which is documented in writing.
 YES NO Non-Applicable
- C. **Non-endorsement of products:** Learners are advised verbally and/or in written form that accredited status does not imply endorsement by the provider or ANCC of any commercial products displayed in conjunction with an activity.
 YES NO Non-Applicable

VII. RECORD KEEPING SYSTEM

The Provider must keep the following information on file for a minimum of **six (6) years**:

- A. **Planning**
1. Description of the target audience
 2. The method and findings of the needs assessment
 3. Names, titles, and expertise of the activity planners and presenters
 4. Conflict of interest disclosure statements from planners and presenters
 5. Purpose, objectives, and content
 6. Instructional strategies, delivery methods, learner feedback mechanisms, and resources to be used
 7. Methods or process used to verify participation
 8. Notice to learners identifying how successful completion will be measured
 9. Marketing and promotional materials
 10. Division of responsibilities among co-providers, if any
 11. Means of ensuring content integrity with commercial support, if any
- B. **Implementation**
1. Title, location, and date of the educational activity
 2. All evaluation tools used, including a summative evaluation
 3. Participant names and addresses
 4. Sample certificate of completion
 5. *Number of contact hours associated with official accreditation statement awarded to individual participants
- C. As a Mississippi Nurses Foundation Provider, our agency agrees to maintain records for each education activity for six (6) years in a secure and confidential manner, including the above essential information.
 YES NO
- D. Describe the **record-keeping and storage system** to include the following:
1. ***New records are consistently collected and retention of records***
 2. ***Confidentiality***
 3. ***Filing, storage and easy retrieval of records by authorized individuals***

VIII. CO-PROVIDERSHIP

If two or more individuals, organizations, or agencies work together to plan, develop, implement, and evaluate an educational activity, then the activity is being co-provided. An entity with a commercial interest cannot take the role of non-accredited partner in a co-provider relationship.

A. Select one of the following:

- ___ 1. This activity is **not co-provided**.
- ___ 2. This activity is **co-provided**. When educational activities are co-provided, an ANCC accredited provider unit is responsible for ensuring adherence to all ANCC criteria and retains responsibility for:
 - a) determination of the educational objectives and content
 - b) selection of the content specialist planners and activity presenters
 - c) the awarding of contact hours
 - d) record-keeping procedures
 - e) evaluation methods

If collaborating providers are all ANCC-accredited, one is designated to retain the provider responsibilities by mutual written agreement. The unit designated to retain these responsibilities is referred to as the provider, and the other collaborating providers are referred to as co-providers.

B. Submit a copy of the co-providership agreement, if applicable. See sample below.

SAMPLE CO-PROVIDERSHIP AGREEMENT

Title of Educational Activity _____

Date _____ Location _____

Name of Provider Agency and Contact Person _____

Address _____ Phone number _____

_____ Email _____

_____ is responsible for ensuring adherence to all ANCC criteria and retains responsibility for ANCC accredited provider unit:

Lead-approved Provider Unit

1. Determination of the educational objectives and content
2. Selection of the content specialist planners and activity presenters
3. The awarding of contact hours
4. Record-keeping procedures
5. Evaluation methods

Name of Co-Provider Agency and Contact Person _____

Address _____ Phone _____

_____ Email _____

Signature of Provider Representative _____ Date _____

Signature of Co-Provider Representative _____ Date _____